

OMS Training Video Conference Schedule November & December 2019

Presented by Christine Nestegard – ChristineN@marvin.com

◆ **Please Note** – Webinars will now be conducted using Skype Meetings, clicking on the links below will open the webinars via **Skype**. ◆

Getting Started in OMS & Beyond the Basics in OMS Meetings (approx. 2hrs)
Mini Meetings (approx. 30 mins)

Date & Time	Video Conference Topic	Meeting Link
Tuesday, Oct. 29 10:00 AM CST	Mini Meeting: MODL & Marvin.com Review *Find information in Online Docs *How to filter and refine search functionality *Where to find technical resources on www.marvin.com	MODL - Marvin.com Review October 29th
Tuesday, Nov. 5 10:00 AM CST	Mini Meeting: Assembly Overview * Review “merge” and “hole” in Shape by Assemblies *Prep for field mull (oversized assemblies) *Transoms above 2 & 3 wide assemblies and doors	Assembly Review November 5th
Tuesday, Nov. 12 10:00 AM CST	Getting Started in OMS *Navigation/Review of Homepage *Create & Save a Project *Quote Single Units *Build & Quote Basic Assemblies *Print Proposal *Send an Assistance Request *Add Notes/Attachments *Place an Order	Getting Started in OMS November 12th
Tuesday, Nov. 26 10:00 AM CST	Beyond the Basics in OMS *Quick Refresher of OMS Basics *Manage Projects *Copy/Move Projects *Use Global Spec/Change *Create Complex Assemblies *More Actions in OMS *Review Assistance Requests	Beyond the Basics in OMS November 26th
Tuesday, Dec. 3 10:00 AM CST	Mini Meeting: Proposals & More Actions Review * Review of proposals and how to set and save templates * Information found under More Actions in LIS * Information under More Actions in the Project Summary	Proposals/More Actions December 3rd
Tuesday, Dec. 17 10:00 AM CST	Mini Meeting: Part Numbers & Configured Parts *Adding Parts to the shopping cart *How to filter Parts *Configured Parts *Field service parts vs standard sales order parts	Part Numbers/Config Parts December 17th

A Training Version of OMS is available.

Create jobs and projects, edit line items, place orders, and experience the Project Lifecycle from quote to order, all within a safe practice environment. Reset the Training Version at any time!

Link to download: [Training Version for External Users](#)

Training Version Username: JALBIN – **Training Version Password:** none needed (leave blank)